Quick Upload Form

Uploading files (No Sharefile account is necessary)

- Go to www.farmtaxpro.com

 Select the <u>Sharefile</u> page
- 2. Use the "Quick Upload Form"
- 3. You must enter information into all fields. (If you do not have a company name, enter "NA")
- 4. Add a message if needed
- 5. "Browse" to select file from your computer
- 6. Click on the "<u>Upload Files</u>" button
- 7. You will receive a notification of success or error & be re-directed to our website

FMSI Web Portal Instructions

https://farmtaxpro.sharefile.com/ (Please save to your favorites for easy log-in access)

Log-in name: your e-mail address

Password:

Uploading files

- 2. Click inside the folder you wish to upload to:
 - a. Click on the appropriate folder (and subfolders if applicable)
- 3. Select the "<u>Upload Files</u>" button
- 4. Click on the "Browse" OR "Choose Files" button
- 5. Select your file and click open.
- 6. Add a message if needed.
- 7. Checkmark the box to "<u>Send email notifications when this upload finishes</u>" *This will notify fmsi staff a file has been uploaded for viewing*
- 8. Click on the "<u>Upload Files</u>" button

Downloading files

- An e-mail will be sent to you when there is an item available to download.
- Documents will be available up to 60 days.
- Click inside the folder you wish to download from:
 a. Click on the appropriate folder (and subfolders if applicable)
- 2. Click the box to the left of the document Title
- 3. With the box checked click "Download"
- 4. Save the document to your computer